

IN THE UNITED STATES COURT OF APPEALS
FOR THE FIFTH CIRCUIT

No. 02-20628

In Re: ICM NOTES LTD

Debtor

ICM NOTES LTD

Appellant

v.

ANDREWS & KURTH, LLP

Appellee

Appeal from the United States District Court
for the Southern District of Texas

March 11, 2003

Before KING, Chief Judge, DAVIS, Circuit Judge, and ROSENTHAL*,
District Judge.

PER CURIAM:

AFFIRMED on the basis of the district court opinion, ICM
Notes, Ltd. v. Andrews & Kurth, L.L.P., 278 B.R. 117 (S.D. Tex.
2002).

* District Judge of the Southern District of Texas, sitting by
designation.